

Building the Future While Honoring Our Values

A Bridge Campaign for The Academy at Charlemont

An investment in the time and financial stability needed to thoughtfully shape The Academy's future.

An Opportunity to Shape the Future

The Academy at Charlemont is at an important moment. Schools across the country are navigating a rapidly changing landscape shaped by demographic shifts, evolving family needs, and increasing financial pressures. These changes require more than short-term solutions—they call for thoughtful leadership and careful planning.

Our Board of Trustees has identified a clear priority:

To provide school leadership with the time and financial stability needed to develop a comprehensive strategic plan that ensures The Academy's long-term sustainability while remaining true to its mission and values.

This campaign is not about reacting to today's challenges. It is about creating the opportunity to thoughtfully evaluate the future, engage our community, and make intentional decisions that will strengthen The Academy for generations to come.

Investing in Time

The most valuable outcome of this campaign isn't a new building or a new program.

It is **time**.

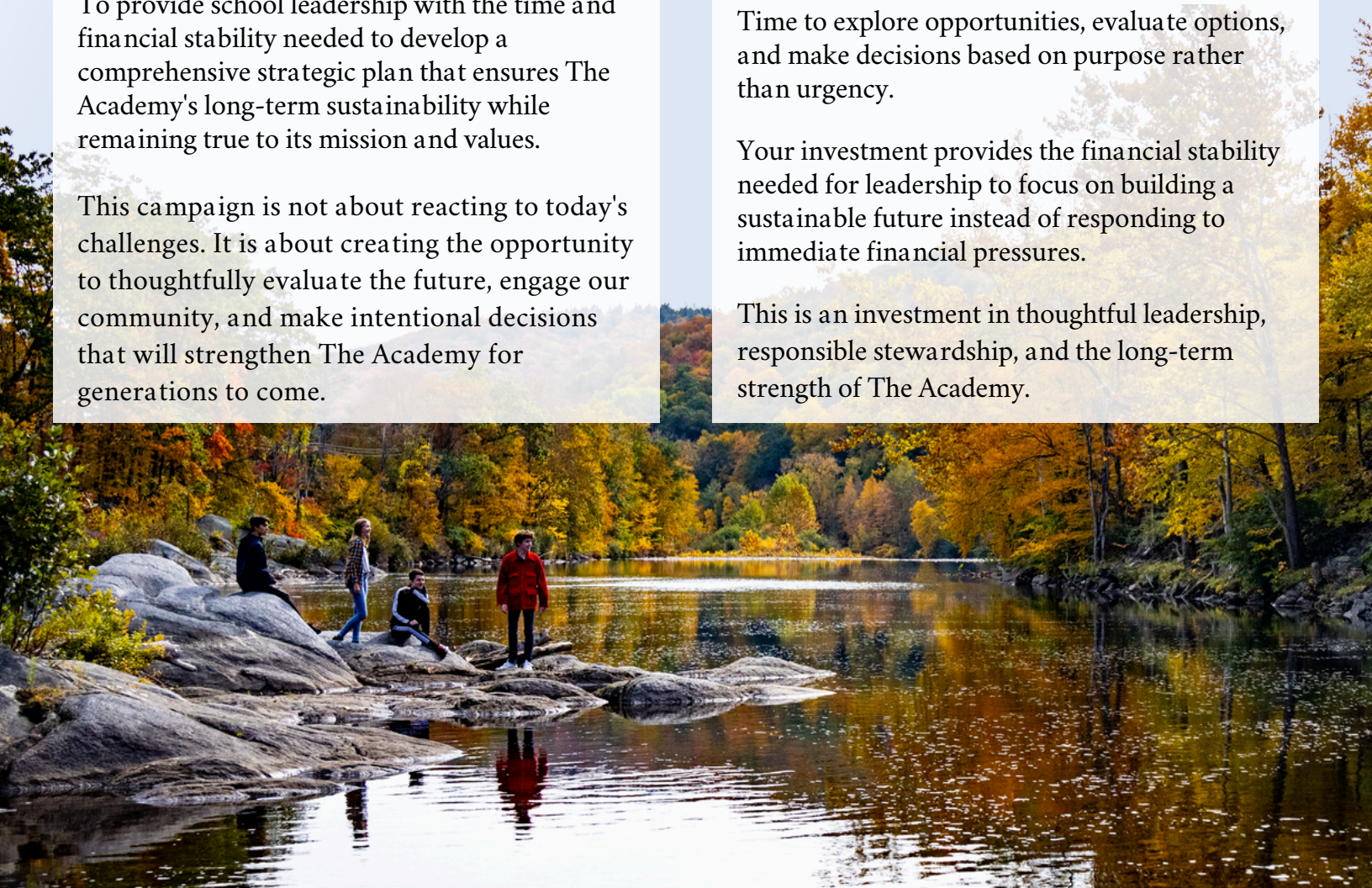
Time to develop a thoughtful, mission-driven strategic plan.

Time to engage trustees, faculty, families, alumni, and friends in shaping The Academy's next chapter.

Time to explore opportunities, evaluate options, and make decisions based on purpose rather than urgency.

Your investment provides the financial stability needed for leadership to focus on building a sustainable future instead of responding to immediate financial pressures.

This is an investment in thoughtful leadership, responsible stewardship, and the long-term strength of The Academy.



Our 2027 Fiscal Year Goal

Annual Fund
\$375,000
+
Bridge Campaign
\$400,000

Together, these investments will provide the financial runway needed to complete a comprehensive strategic planning process and position The Academy for long-term success.

Your Leadership Matters

Every enduring institution reaches moments that require vision, courage, and thoughtful leadership. This is one of those moments.

We are not asking you to fund a building or a new initiative. We are asking you to invest in the time and stability needed to create a thoughtful, mission-driven plan for The Academy's future.

With your partnership, the Heads of School and Board of Trustees will have the opportunity to make careful, strategic decisions that preserve what makes The Academy exceptional while preparing it to thrive in this changing educational landscape.

Together, we can ensure that future generations of students continue to benefit from an education that inspires curiosity, confidence, compassion, and purpose.

The Academy at Charlemont
Find your *voice*. Speak your *mind*.

2027 Fiscal Year Task Force Members

Co-Head of School for Community Nora Bates Zale '00, Co-Head of School for Academics Neale Gay P29, Co-Head of School for Operations John Schatz, Board of Trustees Chair Ryan Schiff P23 & P28, Board of Trustees Vice Chair Ben Murray P26 & P29, Board of Trustees Treasurer Meredith Lewis P29 & P31, and Board of Trustees Member Brian Hoffman P27